

**MEREDITH LAW FIRM, LLC - CLIENT'S BANKRUPTCY WORKSHEET**

**Please fill out this information to the best of your ability. We will go over this form in detail with you during our initial consultation and a completed form will help a great deal. Thank you.**

1. Your full name(s) (including middle name):  
 \_\_\_\_\_  
 \_\_\_\_\_

2. Mailing address (including street address if PO Box):  
 \_\_\_\_\_  
 \_\_\_\_\_

County(Richland/Charleston/Horry/etc.):  
 \_\_\_\_\_

3. Telephone numbers:  
 Home: \_\_\_\_\_  
 Cell#1: \_\_\_\_\_  
 Cell #2: \_\_\_\_\_  
 Email: \_\_\_\_\_  
 Email: \_\_\_\_\_

4. Today's date: \_\_\_\_\_

5. Filing status:     **Individual**         **Joint (with spouse)**

6. Marital status:         **Divorced**         **Single**

**Married/living together**     **Married/living apart**

7. Any ex-spouse?         **Yes**         **No**

<b>FOR ATTORNEY'S USE:</b>			
Chapter	<b>7</b>	<b>13</b>	<b>11</b>
Referred by:	_____		
Total fee: \$	_____		
\$	_____ to be paid prior to filing.		
<b>Attorney's notes:</b>			

8. Are you currently employed?     **Yes**     **No**             Is your spouse employed?     **Yes**     **No**  
 How often are you paid? \_\_\_\_\_ How often is your spouse paid? \_\_\_\_\_  
 How much do you usually bring home per pay period? \$ \_\_\_\_\_ Spouse per pay period? \$ \_\_\_\_\_

9. Do you own or are you purchasing any land, a house or a mobile home?     **Yes**     **No**

<b>House &amp; lot</b>	<b>Mobile home &amp; lot</b>	<b>Mobile home only</b>	<b>Commercial/rental property</b>
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a. Is this property subject to a mortgage, lien or judgment?     **Yes**     **No**

Name of mortgage/lien holder	Monthly payment	Approx. payoff	Est. FMV of land/home
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____

b. Is there more than one mortgage/lien/judgment lien against this property?     **Yes**     **No**

c. Are you behind on your mortgage payments?     **Yes**     **No** If yes, how many months (incl. this month)? \_\_\_\_\_

d. Has a foreclosure hearing or sale date been scheduled?     **Yes**     **No**

e. Do you own, or have any interest in, any land, buildings, houses or mobile homes besides your residence?     **Yes**     **No**

10. Do you have a car, boat or other vehicles?     **Yes**     **No** (please list all vehicles even if there is no loan against them)

Year, make and model of vehicle	Lien holder/Finance Co.	Approx. payoff of loan	Monthly payment
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

a. Are you behind on your payments?     **Yes**     **No**

b. Do you have full insurance coverage (comprehensive not liability only) on each of these vehicles?     **Yes**     **No**

-----PLEASE COMPLETE THE NEXT PAGE-----

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It is important that you let us know about any and all debts or obligations that you may have to any creditor. Please check the box next to the correct answer and make certain to answer each of the following questions to the best of your ability.

1. Have you been a resident of South Carolina for the last two (2) years?      **Yes**      **No**
2. Did you incur any new debt (new loans, charges on credit cards, etc.) within the last 70 days?      **Yes**      **No**
3. Do you owe any debts incurred to purchase furniture or electronics on credit (ex. Rooms to Go, etc.)?      **Yes**      **No**
4. Do you owe any money to a finance company (ex. Beneficial, Security or One Main, etc.)?      **Yes**      **No**
5. Do you owe any money on credit cards?      **Yes**      **No**      If yes, approximately how much in total? \$ \_\_\_\_\_
6. Do you owe any money to a jewelry store?      **Yes**      **No**
7. Do you owe any medical bills?      **Yes**      **No**      If yes, approximately how much in total? \$ \_\_\_\_\_
8. Do you have any loans owed directly to a bank such as a line of credit (not including credit cards)?      **Yes**      **No**
9. Do you owe any debts to the bank where you currently have your checking or savings account(s)?      **Yes**      **No**
10. Do you have any post-dated checks outstanding, particularly cash until payday loans?      **Yes**      **No**
11. Do you owe any income taxes?      **Yes**      **No**
12. Do you have any tax liens filed against you?      **Yes**      **No**
13. Have you filed all of your state and federal tax returns through this year?      **Yes**      **No**
14. Do you owe any other taxes besides income taxes?      **Yes**      **No**
15. Has anyone cosigned or guaranteed any of your loans or obligations?      **Yes**      **No**
16. Have you been a cosigner on a loan for anyone else?      **Yes**      **No**
17. Have you ever filed for bankruptcy before?      **Yes**      **No**
18. Have you given away, transferred or sold any assets of any type in the last 6 years?      **Yes**      **No**
19. Have you given any money or property to a close friend or family member in the last 6 years?      **Yes**      **No**
20. Has anyone sued you or obtained a judgment against you?      **Yes**      **No**
21. Do you have any children that live at home?      **Yes**      **No**      If yes, how many children? \_\_\_\_\_
22. Are you responsible for any alimony or child support obligations?      **Yes**      **No**
23. If you are responsible for any alimony or child support are you current in your payments?      **Yes**      **No**      **N/A**
24. Do you owe any student loans?      **Yes**      **No**      If yes, how much in total? \$ \_\_\_\_\_
25. How did you hear about Meredith Law Firm, LLC? \_\_\_\_\_

Thank you for your effort and patience in completing this form. Meredith Law Firm, LLC is a debt relief agency. We help people file for bankruptcy relief under the Bankruptcy Code.

Attorney's notes:
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